Math. Appl. **10** (2021), 79–92 DOI: 10.13164/ma.2021.07



BIFURCATION OF POSITIVE PERIODIC SOLUTIONS TO NON-AUTONOMOUS UNDAMPED DUFFING EQUATIONS

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 $Abstract.\,$ We study a bifurcation of positive solutions to the parameter-dependent periodic problem

 $u'' = p(t)u - h(t)|u|^{\lambda} \operatorname{sgn} u + \mu f(t); \quad u(0) = u(\omega), \ u'(0) = u'(\omega),$

where $\lambda > 1$, $p, h, f \in L([0, \omega])$, and $\mu \in \mathbb{R}$ is a parameter. Both the coefficient p and the forcing term f may change their signs, $h \ge 0$ a.e. on $[0, \omega]$. We provide sharp conditions on the existence and multiplicity as well as non-existence of positive solutions to the given problem depending on the choice of the parameter μ .

1. INTRODUCTION

Consider the parameter-dependent problem

$$u'' = p(t)u - h(t)|u|^{\lambda} \operatorname{sgn} u + \mu f(t); \quad u(0) = u(\omega), \ u'(0) = u'(\omega),$$
(1.1)

where $p, h, f \in L([0, \omega]), h \ge 0$ a.e. on $[0, \omega], \lambda > 1$, and $\mu \in \mathbb{R}$ is a parameter. By a solution to problem (1.1), as usual, we understand a function $u: [0, \omega] \to \mathbb{R}$ which is absolutely continuous together with its first derivative, satisfies the given equation almost everywhere, and meets the periodic conditions.

We first note that the differential equation in (1.1) with $\lambda = 3$ is derived, for example, when approximating a non-linearity in the equation of motion of the oscillator illustrated in Fig. 1. Consider a forced undamped oscillator consisting of a mass body of weight m and a linear spring of characteristic k and non-deformed length ℓ . Assume that the mass body moves horizontally without any friction and the spring's base point B oscillates vertically, i.e., d is a positive ω -periodic function. This is a system with a single degree of freedom, described by the coordinate x, whose equation of motion is of the form

$$x'' = \frac{k}{m} x \left(\frac{\ell}{\sqrt{d^2(t) + x^2}} - 1\right) + \frac{F(t)}{m}.$$
 (1.2)

A classical approach to deriving Duffing equation is to approximate the nonlinearity in (1.2) by a third-order Taylor polynomial centred at 0. We thus get the

MSC (2010): primary 34B08; secondary 34C23, 34C25, 34B18.

Keywords: periodic solution, second-order differential equation, Duffing equation, existence, multiplicity, bifurcation, positive solution.

The research has been supported by the internal grant FSI-S-20-6187 of FME BUT.



Figure 1. Forced undamped oscillator.

equation

$$x'' = \frac{k(\ell - d(t))}{md(t)} x - \frac{k\ell}{2md^3(t)} x^3 + \frac{F(t)}{m} , \qquad (1.3)$$

which is a particular case of the differential equation in (1.1). It is worth mentioning that the results of the present paper can be applied, for instance, to the forcing terms

$$F(t) := -f_0, \qquad F(t) := A\left(\sin\frac{2\pi t}{\omega} - \frac{1}{2}\right),$$
 (1.4)

where $f_0, A > 0$. Hence, Theorem 3.1 below provides information about the exact multiplicity of positive ω -periodic solutions to equation (1.3) depending on the value of f_0 , resp. A (for discussion, see Section 6).

For the results covering the multiplicity and local/global bifurcations of periodic solutions to Duffing equations, we refer readers, for instance, to [2,4,5,8] (see also references therein). In [2,4,8], the authors study the parameter-dependent problems for second-order differential equations assuming a strong damped condition and a sign-constant forcing term. In the present paper, we consider an *undamped non-autonomous* Duffing equation with a linear part of the class $\mathcal{V}^{-}(\omega)$ (see Definition 2.1, Remark 3.2) and a forcing term f, which may change its sign. We use the results presented in [9] and show the existence and multiplicity as well as non-existence of positive solutions to problem (1.1) depending on the choice of the parameter μ .

Let us show, as a motivation, what happens in the autonomous case of (1.1). Hence, consider the equation

$$x'' = ax - b|x|^{\lambda} \operatorname{sgn} x - \mu, \qquad (1.5)$$

where a, b > 0 and $\mu \in \mathbb{R}$. By direct calculation, the phase portraits of this equation can be elaborated depending on the choice of the parameter μ and, thus, one can prove the following proposition concerning the positive periodic solutions to equation (1.5).

Proposition 1.1. Let $\lambda > 1$ and a, b > 0. Then, the following conclusions hold:

- (i) If $\mu \leq 0$, then equation (1.5) has a unique positive equilibrium (center) and non-constant positive periodic solutions with different periods.
- (ii) If $0 < \mu < \frac{(\lambda-1)a}{\lambda} \left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda-1}}$, then equation (1.5) possesses exactly two positive equilibria $x_2 > x_1$ (x_1 is a saddle and x_2 is a center) and non-constant

positive periodic solutions with different periods. Moreover, all non-constant positive periodic solutions are greater than x_1 and oscillate around x_2 .

- (iii) If $\mu = \frac{(\lambda 1)a}{\lambda} \left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda 1}}$, then equation (1.5) has a unique positive equilibrium (cusp) and no non-constant positive periodic solution occurs.
- (iv) If $\mu > \frac{(\lambda-1)a}{\lambda} \left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda-1}}$, then equation (1.5) has no positive periodic solution.

Proposition 1.1 shows that, if we consider μ as a bifurcation parameter, then, crossing the value $\frac{(\lambda-1)a}{\lambda} \left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda-1}}$, a bifurcation of positive periodic solutions to equation (1.5) occurs. In Section 3, we extend conclusions (ii)–(iv) of Proposition 1.1 for the non-autonomous problem (1.1) with the forcing term f satisfying $\int_0^{\omega} f(s) ds < 0$.

2. NOTATION AND DEFINITONS

The following notation is used throughout the paper:

- \mathbb{R} is the set of real numbers. For $x \in \mathbb{R}$, we put $[x]_+ = \frac{1}{2}(|x|+x)$ and $[x]_- = \frac{1}{2}(|x|-x)$.
- C(I) denotes the set of continuous real functions defined on the interval $I \subseteq \mathbb{R}$. For $u \in C([a, b])$, we put $||u||_C = \max\{|u(t)| : t \in [a, b]\}$.
- $AC^1([a, b])$ is the set of functions $u: [a, b] \to \mathbb{R}$ which are absolutely continuous together with their first derivatives.
- $AC_{\ell}([a,b])$ (resp. $AC_u([a,b])$) is the set of absolutely continuous functions $u: [a,b] \to \mathbb{R}$ such that u' admits the representation $u'(t) = \gamma(t) + \sigma(t)$ for a.e. $t \in [a,b]$, where $\gamma: [a,b] \to \mathbb{R}$ is absolutely continuous and $\sigma: [a,b] \to \mathbb{R}$ is a non-decreasing (resp. non-increasing) function whose derivative is equal to zero almost everywhere on [a,b].
- L([a, b]) is the Banach space of Lebesgue integrable functions $p: [a, b] \to \mathbb{R}$ equipped with the norm $\|p\|_L = \int_a^b |p(s)| ds$. The symbol Int A stands for the interior of the set $A \subset L([a, b])$.

Definition 2.1. ([6, Definitions 0.1 and 15.1, Proposition 15.2]) We say that a function $p \in L([0, \omega])$ belongs to the set $\mathcal{V}^{-}(\omega)$ if, for any function $u \in AC^{1}([0, \omega])$ satisfying

$$u''(t) \ge p(t)u(t)$$
 for a. e. $t \in [0, \omega]$, $u(0) = u(\omega)$, $u'(0) \ge u'(\omega)$,

the inequality $u(t) \leq 0$ holds for $t \in [0, \omega]$.

Remark 2.2. Let $\omega > 0$. If $p(t) := p_0$ for $t \in [0, \omega]$, then one can show by direct calculation that $p \in \mathcal{V}^-(\omega)$ if and only if $p_0 > 0$. For non-constant functions $p \in L([0, \omega])$, efficient conditions guaranteeing the inclusion $p \in \mathcal{V}^-(\omega)$ are provided in [6] (see also [1, 10]).

Remark 2.3. It is well known that, if the homogeneous problem

$$u'' = p(t)u; \quad u(0) = u(\omega), \ u'(0) = u'(\omega)$$
(2.1)

has only the trivial solution, then, for any $f \in L([0, \omega])$, the problem

$$u'' = p(t)u + f(t); \quad u(0) = u(\omega), \ u'(0) = u'(\omega)$$
(2.2)

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possesses a unique solution u and this solution satisfies

$$|u(t)| \le \Delta(p) \int_0^\omega |f(s)| \mathrm{d}s \quad \text{for } t \in [0, \omega],$$

where $\Delta(p)$, depending only on p, denotes a norm of the Green's operator of problem (2.1). Clearly, $\Delta(p) > 0$.

Remark 2.4. If $p \in \mathcal{V}^{-}(\omega)$, then problem (2.1) has only the trivial solution and the number $\Delta(p)$ defined in Remark 2.3 can be estimated, for example, by using a minimal value of the Green's function of problem (2.1) (see, e.g., [10]).

For instance, if $p(t) := p_0$ for $t \in [0, \omega]$ and $p_0 > 0$, then

$$\Delta(p) \le \left(2\sqrt{p_0} \tanh\frac{\omega\sqrt{p_0}}{2}\right)^{-1} < \left(\frac{\omega p_0}{\cosh\frac{\omega\sqrt{p_0}}{2}}\right)^{-1}.$$
 (2.3)

Definition 2.5 ([6, Definition 16.1]). Let $p, f \in L([0, \omega])$. We say that the pair (p, f) belongs to the set $\mathcal{U}(\omega)$ if problem (2.2) has a unique solution which is positive.

3. Main results

Theorem 3.1. Let $\lambda > 1$, $p \in \mathcal{V}^{-}(\omega)$, and

$$h(t) \ge 0 \quad \text{for a. e. } t \in [0, \omega], \qquad h(t) \not\equiv 0, \tag{3.1}$$

$$(p, f) \in \mathcal{U}(\omega), \qquad \int_0^\omega f(s) \mathrm{d}s < 0.$$
 (3.2)

Then, there exists $\mu_0 \in [0, +\infty)$ such that the following conclusions hold:

(1) If $\mu = 0$, then problem (1.1) has at least one positive solution and, for any couple of distinct positive solutions u_1 , u_2 to (1.1), the conditions

$$\min\{u_1(t) - u_2(t) : t \in [0, \omega]\} < 0, \max\{u_1(t) - u_2(t) : t \in [0, \omega]\} > 0$$
(3.3)

hold. If, moreover,

$$e^{-1+\sqrt{1+\omega\int_0^{\omega}p(s)\mathrm{d}s}}\left(-1+\sqrt{1+\omega\int_0^{\omega}p(s)\mathrm{d}s}\right)\leq 8\lambda^*,$$

where

$$\lambda^* := \begin{cases} \left\lfloor \frac{1}{\lambda - 1} \right\rfloor & \text{for } \lambda \in \left]1, 2\right],\\ \\ \frac{1}{\left\lceil \lambda - 1 \right\rceil} & \text{for } \lambda > 2, \end{cases}$$

in which $\lfloor \cdot \rfloor$ and $\lceil \cdot \rceil$ denote the floor function and ceiling function, respectively, then problem (1.1) with $\mu = 0$ has a unique positive solution.

(2) If $0 < \mu < \mu_0$, then problem (1.1) has solutions u_1 , u_2 such that

$$u_2(t) > u_1(t) > 0 \quad for \ t \in [0, \omega]$$
 (3.4)

and, for any non-negative solution u to problem (1.1) satisfying

$$u(t) \neq u_1(t), \qquad u(t) \neq u_2(t), \tag{3.5}$$

 $the \ conditions$

$$u(t) > u_1(t) \quad for \ t \in [0, \omega] \tag{3.6}$$

and

$$\min\{u(t) - u_2(t) : t \in [0, \omega]\} < 0, \max\{u(t) - u_2(t) : t \in [0, \omega]\} > 0$$
(3.7)

hold.

- (3) If $\mu = \mu_0$, then problem (1.1) has a unique positive solution.
- (4) If $\mu > \mu_0$, then problem (1.1) has no positive solution.

Open questions. The following two questions remain open in Theorem 3.1:

- (1) Does there exist, for any $\omega > 0$, a positive solution u to problem (1.1) satisfying (3.5) in conclusion (2)?
- (2) What happens in the case of $\mu < 0$?

Remark 3.2. By virtue of [6, Theorem 11.1], the hypothesis $p \in \mathcal{V}^{-}(\omega)$ of Theorem 3.1 is satisfied, for instance, if one of the following conditions hold:

(a)

$$p(t) \ge 0$$
 for a.e. $t \in [0, \omega]$, $p(t) \not\equiv 0$,

(b)

$$0 < \int_0^{\omega} [p(s)]_- \mathrm{d}s < \frac{4}{\omega} \,, \qquad \int_0^{\omega} [p(s)]_+ \mathrm{d}s \ge \frac{\int_0^{\omega} [p(s)]_- \mathrm{d}s}{1 - \frac{\omega}{4} \int_0^{\omega} [p(s)]_- \mathrm{d}s} \,.$$

Other efficient conditions guaranteeing the inclusion $p \in \mathcal{V}^{-}(\omega)$ and their consequences for particular cases of the coefficient p are available in [6].

Remark 3.3. Let $p \in \mathcal{V}^{-}(\omega)$. It follows from [6, Theorem 16.2] that hypothesis (3.2) of Theorem 3.1 holds, provided that

$$\int_{0}^{\omega} [f(s)]_{-} \mathrm{d}s > \mathrm{e}^{\frac{\omega}{4} \int_{0}^{\omega} [p(s)]_{+} \mathrm{d}s} \int_{0}^{\omega} [f(s)]_{+} \mathrm{d}s.$$
(3.8)

In particular, if

$$f(t) \le 0$$
 for a.e. $t \in [0, \omega], \qquad f(t) \ne 0,$ (3.9)

then (3.2) is satisfied.

We now provide lower and upper estimates of the number μ_0 appearing in the conclusion of Theorem 3.1.

Proposition 3.4. Let $\lambda > 1$, $p \in \mathcal{V}^{-}(\omega)$, h satify (3.1), and f be such that (3.8) holds. Then, the number μ_0 appearing in the conclusion of Theorem 3.1 satisfies

$$\mu_0 \ge \frac{(\lambda - 1) \left[\Delta(p)\right]^{-\frac{\lambda}{\lambda - 1}}}{\lambda \left[\lambda \int_0^\omega h(s) \mathrm{d}s\right]^{\frac{1}{\lambda - 1}} \int_0^\omega [f(s)]_- \mathrm{d}s},$$
(3.10)

where Δ is defined in Remark 2.3, and

$$\mu_{0} < \frac{(\lambda - 1) \left[e^{\frac{\omega}{4} \int_{0}^{\omega} [p(s)]_{+} ds} \int_{0}^{\omega} [p(s)]_{+} ds - \int_{0}^{\omega} [p(s)]_{-} ds \right]^{\frac{1}{\lambda - 1}}}{\lambda \left[\lambda \int_{0}^{\omega} h(s) ds \right]^{\frac{1}{\lambda - 1}} \left[\int_{0}^{\omega} [f(s)]_{-} ds - e^{\frac{\omega}{4} \int_{0}^{\omega} [p(s)]_{+} ds} \int_{0}^{\omega} [f(s)]_{+} ds \right]}.$$
 (3.11)

Remark 3.5. If $p \in \mathcal{V}^{-}(\omega)$, then [6, Proposition 10.8] yields $\int_{0}^{\omega} p(s) ds > 0$. Therefore, inequality (3.11) in Proposition 3.4 is consistent.

Remark 3.6. Theorem 3.1 extends conclusions ((ii))-((iv)) of Proposition 1.1 for the non-autonomous Duffing equations with a sign-changing forcing term. Indeed, let $\omega > 0$ and

$$p(t):=a, \quad h(t):=b, \quad f(t):=-1 \quad \text{for } t\in [0,\omega],$$

where a, b > 0. Then, $p \in \mathcal{V}^{-}(\omega)$ (see Remark 2.2), h and f satisfy (3.1) and (3.9), respectively, and conclusions ((2))–((4)) of Theorem 3.1 coincide with those in Proposition 1.1. Moreover, the number $\Delta(p)$ satisfies (2.3) and, thus, the number μ_0 appearing in Proposition 3.4 satisfies

$$\left(\frac{1}{\cosh\frac{\omega\sqrt{a}}{2}}\right)^{\frac{\lambda}{\lambda-1}}\frac{(\lambda-1)a}{\lambda}\left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda-1}} < \mu_0 < \left(e^{\frac{\omega^2 a}{4}}\right)^{\frac{\lambda}{\lambda-1}}\frac{(\lambda-1)a}{\lambda}\left(\frac{a}{\lambda b}\right)^{\frac{1}{\lambda-1}};$$

compare it with the number appearing in Proposition 1.1.

4. AUXILIARY STATEMENTS

We first recall some results stated in [9].

Lemma 4.1 ([9, Theorem 3.6]). Let $\lambda > 1$, $\mu \in \mathbb{R}$, $p \in \mathcal{V}^{-}(\omega)$, $(p, \mu f) \in \mathcal{U}(\omega)$, and h satisfy (3.1). Let, moreover, there exist a positive function $\beta \in AC_u([0, \omega])$ such that

$$\beta''(t) \le p(t)\beta(t) - h(t)\beta^{\lambda}(t) + \mu f(t) \quad \text{for a. e. } t \in [0, \omega], \tag{4.1}$$

$$\beta(0) = \beta(\omega), \quad \beta'(0) = \beta'(\omega). \tag{4.2}$$

Then, problem (1.1) has a positive solution u_* such that every non-negative solution u to problem (1.1) satisfies

either $u(t) > u_*(t)$ for $t \in [0, \omega]$, or $u(t) \equiv u_*(t)$.

Moreover, for any couple of distinct positive solutions u_1 , u_2 to (1.1) satisfying

$$u_1(t) \not\equiv u_*(t), \qquad u_2(t) \not\equiv u_*(t),$$

conditions (3.3) hold.

Lemma 4.2 ([9, Theorem 3.7]). Let $\lambda > 1$, $\mu \in \mathbb{R}$, $p \in \mathcal{V}^{-}(\omega)$, $(p, \mu f) \in \mathcal{U}(\omega)$, and h satisfy (3.1). Let, moreover, there exist functions $\beta_1 \in AC^1([0, \omega])$ and $\beta_2 \in AC_u([0, \omega])$ such that

$$0 < \beta_1(t) < \beta_2(t) \quad for \ t \in [0, \omega], \tag{4.3}$$

$$\beta_k''(t) \le p(t)\beta_k(t) - h(t)\beta_k^{\lambda}(t) + \mu f(t) \quad \text{for a. e. } t \in [0,\omega], \quad k = 1, 2,$$
(4.4)

$$\beta_k(0) = \beta_k(\omega), \quad \beta'_k(0) = \beta'_k(\omega), \quad k = 1, 2.$$

$$(4.5)$$

Then, there exist solutions u_1 , u_2 to problem (1.1) such that (3.4) is fulfilled and, for any non-negative solution u to problem (1.1) satisfying (3.5), conditions (3.6) and (3.7) hold.

Lemma 4.3 ([9, Corollary 3.9(ii)]). Let $\lambda > 1$, $\mu \in \mathbb{R}$, $p \in \mathcal{V}^{-}(\omega)$, $(p, \mu f) \in \mathcal{U}(\omega)$, and h satisfy (3.1). If

$$\int_0^\omega [\mu f(s)]_- \mathrm{d} s < \frac{\lambda-1}{\lambda \left[\Delta(p)\right]^{\frac{\lambda}{\lambda-1}} \left[\lambda \int_0^\omega h(s) \mathrm{d} s\right]^{\frac{1}{\lambda-1}}} \,,$$

where Δ is defined in Remark 2.3, then the conclusion of Lemma 4.2 holds.

Lemma 4.4 ([9, Theorem 3.11]). Let $\lambda > 1$, $\mu \in \mathbb{R} \setminus \{0\}$, $p \in \mathcal{V}^{-}(\omega)$, h satisfy (3.1), and

$$\begin{split} \int_0^{\omega} [\mu f(s)]_- \mathrm{d}s &- \mathrm{e}^{\frac{\omega}{4} \int_0^{\omega} [p(s)]_+ \mathrm{d}s} \int_0^{\omega} [\mu f(s)]_+ \mathrm{d}s} \\ &\geq \frac{\lambda - 1}{\lambda} \frac{\left[\mathrm{e}^{\frac{\omega}{4} \int_0^{\omega} [p(s)]_+ \mathrm{d}s} \int_0^{\omega} [p(s)]_+ \mathrm{d}s - \int_0^{\omega} [p(s)]_- \mathrm{d}s \right]^{\frac{\lambda}{\lambda - 1}}}{\left[\lambda \int_0^{\omega} h(s) \mathrm{d}s \right]^{\frac{1}{\lambda - 1}}} \,. \end{split}$$

Then, problem (1.1) has no non-negative solution.

Lemma 4.5 ([6, Theorem 16.2]). Let $p \in \mathcal{V}^{-}(\omega)$. Then, there exists $\nu > 0$ such that, for any non-positive function $q \in L([0, \omega])$, the problem

$$z'' = p(t)z + q(t); \quad z(0) = z(\omega), \ z'(0) = z'(\omega)$$
(4.6)

has a unique solution z and this solution satisfies

$$z(t) \ge \nu \int_0^\omega |q(s)| \mathrm{d}s \quad \text{for } t \in [0, \omega].$$

Lemma 4.6. Let $\lambda > 1$, conditions (3.1) and (3.2) hold, $\{\mu_n\}_{n=1}^{\infty}$ be a sequence of positive numbers and let, for any $n \in \mathbb{N}$, u_n be a positive solution to problem (1.1) with $\mu = \mu_n$. Then, the sequences $\{\|u_n\|_C\}_{n=1}^{\infty}$ and $\{\mu_n\}_{n=1}^{\infty}$ are bounded.

Proof. We first show that

$$\sup\left\{\|u_n\|_C : n \in \mathbb{N}\right\} < +\infty.$$

$$(4.7)$$

Suppose on the contrary that (4.7) does not hold. Then, we can assume without loss of generality that

$$\lim_{n \to +\infty} \|u_n\|_C = +\infty.$$
(4.8)

Put

$$v_n(t) := \frac{u_n(t)}{\|u_n\|_C} \quad \text{for } t \in [0, \omega], \ n \in \mathbb{N}.$$

Clearly,

$$||v_n||_C = 1, \quad v_n(t) > 0 \quad \text{for } t \in [0, \omega], \ n \in \mathbb{N}.$$
It follows from (1.1) with $\mu = \mu_n$ that, for any $n \in \mathbb{N}$,
$$(4.9)$$

$$v_n''(t) = p(t)v_n(t) - \|u_n\|_C^{\lambda-1}h(t)v_n^{\lambda}(t) + \frac{\mu_n}{\|u_n\|_C}f(t) \quad \text{for a.e. } t \in [0,\omega], \quad (4.10)$$

which yields

$$0 = \int_0^{\omega} p(s)v_n(s)ds - \|u_n\|_C^{\lambda-1} \int_0^{\omega} h(s)v_n^{\lambda}(s)ds + \frac{\mu_n}{\|u_n\|_C} \int_0^{\omega} f(s)ds$$

for $n \in \mathbb{N}$. In view of (3.2) and (4.9), from the latter equality, we get

$$\left\|u_n\right\|_C^{\lambda-1} \int_0^\omega h(s) v_n^{\lambda}(s) \mathrm{d}s + \frac{\mu_n}{\|u_n\|_C} \left|\int_0^\omega f(s) \mathrm{d}s\right| \le \int_0^\omega |p(s)| \mathrm{d}s \quad \text{for } n \in \mathbb{N}.$$
(4.11)

Put

$$A := \sup\left\{ \|u_n\|_C^{\lambda-1} \int_0^{\omega} h(s) v_n^{\lambda}(s) \mathrm{d}s : n \in \mathbb{N} \right\}, \quad B := \sup\left\{ \frac{\mu_n}{\|u_n\|_C} : n \in \mathbb{N} \right\}.$$
(4.12)

By virtue of (3.1), (3.2) and (4.9), it follows from (4.11) that $A \in]0, +\infty[, B \in]0, +\infty[$, and we can assume without loss of generality that

$$\lim_{n \to +\infty} \|u_n\|_C^{\lambda-1} \int_0^\omega h(s) v_n^{\lambda}(s) ds = h_0, \qquad \lim_{n \to +\infty} \frac{\mu_n}{\|u_n\|_C} = \mu_0, \tag{4.13}$$

where

$$h_0 \ge 0, \qquad \mu_0 \ge 0.$$

For any $n \in \mathbb{N}$, we choose $t_n \in [0, \omega]$ such that $v'_n(t_n) = 0$. In view of (3.1), (4.9), and (4.12), integrating (4.10) from t_n to t, we get

$$\begin{aligned} |v_n'(t)| &= \left| \int_{t_n}^t \left[p(s)v_n(s) - \|u_n\|_C^{\lambda-1}h(s)v_n^\lambda(s) + \frac{\mu_n}{\|u_n\|_C} f(s) \right] \mathrm{d}s \right| \\ &\leq \int_0^\omega |p(s)| \mathrm{d}s + \|u_n\|_C^{\lambda-1} \int_0^\omega h(s)v_n^\lambda(s) \mathrm{d}s + \frac{\mu_n}{\|u_n\|_C} \int_0^\omega |f(s)| \mathrm{d}s \\ &\leq \int_0^\omega |p(s)| \mathrm{d}s + A + B \int_0^\omega |f(s)| \mathrm{d}s \quad \text{for } t \in [0, \omega], \ n \in \mathbb{N}. \end{aligned}$$

Therefore, the sequences $\{\|v_n\|_C\}_{n=1}^{\infty}$ and $\{\|v'_n\|_C\}_{n=1}^{\infty}$ are bounded and, thus, by the Arzelà–Ascoli theorem, we can assume without loss of generality that

$$\lim_{n \to +\infty} v_n(t) = v_0(t) \quad \text{uniformly on } [0, \omega], \tag{4.14}$$

where $v_0 \in C([0, \omega])$. From (4.9), we get

$$v_0(t) \ge 0 \quad \text{for } t \in [0, \omega], \qquad \|v_0\|_C = 1.$$
 (4.15)

It follows from the hypothesis $(p, f) \in \mathcal{U}(\omega)$ that the problem

$$v'' = p(t)v + f(t); \quad v(0) = v(\omega), \ v'(0) = v'(\omega)$$
(4.16)

has a unique solution v which is positive. According to Lemma 4.5 (with $q(t) := -\|u_n\|_C^{\lambda-1}h(t)v_n^{\lambda}(t)$), there exists $\nu > 0$ such that, for any $n \in \mathbb{N}$, the problem

$$w'' = p(t)w - \|u_n\|_C^{\lambda-1}h(t)v_n^{\lambda}(t); \quad w(0) = w(\omega), \ w'(0) = w'(\omega)$$

has a unique solution w_n and

$$w_n(t) \ge \nu \|u_n\|_C^{\lambda-1} \int_0^\omega h(s) v_n^{\lambda}(s) \mathrm{d}s \quad \text{for } t \in [0, \omega], \ n \in \mathbb{N}.$$

$$(4.17)$$

It is clear that $v_n = w_n + \frac{\mu_n}{\|u_n\|_C} v$ for $n \in \mathbb{N}$. Therefore, (4.17) yields

$$v_n(t) \ge \nu \|u_n\|_C^{\lambda-1} \int_0^\omega h(s) v_n^{\lambda}(s) \mathrm{d}s + \frac{\mu_n}{\|u_n\|_C} v(t) \quad \text{for } t \in [0, \omega], \ n \in \mathbb{N},$$

and, thus, passing the limit for $n \to +\infty$ and taking into account (4.13) and (4.14), we get

$$v_0(t) \ge h_0 + \mu_0 v(t) \quad \text{for } t \in [0, \omega].$$
 (4.18)

Let us show that $h_0 + \mu_0 > 0$. Indeed, suppose on the contrary that $h_0 = 0$ and $\mu_0 = 0$. Then, by the hypothesis $p \in \mathcal{V}^-(\omega)$, it follows from (4.10) and Remarks 2.3 and 2.4 that

$$|v_n(t)| \le \Delta(p) \left(\|u_n\|_C^{\lambda-1} \int_0^\omega h(s) v_n^\lambda(s) \mathrm{d}s + \frac{\mu_n}{\|u_n\|_C} \int_0^\omega |f(s)| \mathrm{d}s \right)$$

for $t \in [0, \omega]$, $n \in \mathbb{N}$, and, therefore, passing the limit for $n \to +\infty$ and taking into account (4.13) and (4.14), we obtain

$$|v_0(t)| \le \Delta(p) \left(h_0 + \mu_0 \int_0^\omega |f(s)| \mathrm{d}s \right) = 0 \quad \text{for } t \in [0, \omega].$$

However, this contradicts (4.15). Hence, we have proved that $h_0 + \mu_0 > 0$, which, together with (4.18) and the positivity of v, leads to the condition

 $v_0(t) > 0 \quad \text{for } t \in [0, \omega].$ (4.19)

On the other hand, (4.11) yields

$$\int_0^{\omega} h(s) v_n^{\lambda}(s) \mathrm{d}s \le \frac{1}{\|u_n\|_C^{\lambda-1}} \int_0^{\omega} |p(s)| \mathrm{d}s \quad \text{for } n \in \mathbb{N},$$

and, therefore, passing the limit for $n \to +\infty$ and taking into account (4.8) and (4.14), we get

$$\int_0^\omega h(s) v_0^\lambda(s) \mathrm{d}s \le 0.$$

However, in view of (4.19), the latter inequality contradicts (3.1). The obtained contradiction proves that (4.7) holds.

Now we show that the sequence $\{\mu_n\}_{n=1}^{\infty}$ is bounded. Suppose on the contrary that $\sup \{\mu_n : n \in \mathbb{N}\} = +\infty$. Then, we can assume without loss of generality that

$$\lim_{n \to +\infty} \mu_n = +\infty. \tag{4.20}$$

Integrating the equation in (1.1) with $\mu = \mu_n$ over the interval $[0, \omega]$, we get

$$0 = \int_0^\omega p(s)u_n(s)\mathrm{d}s - \int_0^\omega h(s)u_n^\lambda(s)\mathrm{d}s + \mu_n \int_0^\omega f(s)\mathrm{d}s \quad \text{for } n \in \mathbb{N},$$

which, in view of (3.1) and the positivity of u_n and μ_n , yields

$$-\int_0^\omega f(s) \mathrm{d}s \le \frac{\|u_n\|_C}{\mu_n} \int_0^\omega |p(s)| \mathrm{d}s \quad \text{for } n \in \mathbb{N}.$$

Taking into account (4.7), (4.20) and passing the limit for $n \to +\infty$, we obtain $-\int_0^{\omega} f(s) ds \leq 0$, which contradicts the second condition in (3.2).

Lemma 4.7. Let $p \in \mathcal{V}^{-}(\omega)$ and $z \in AC^{1}([0, \omega])$ be such that

$$z''(t) \le p(t)z(t)$$
 for a. e. $t \in [0,\omega], \quad z(0) = z(\omega), \quad z'(0) = z'(\omega),$ (4.21)

$$\max\left\{t \in [0,\omega] : z''(t) < p(t)z(t)\right\} > 0.$$
(4.22)

Then, z(t) > 0 for $t \in [0, \omega]$.

Proof. It follows from the hypotheses of the lemma that z is a solution to problem (4.6), where $q(t) \leq 0$ for a.e. $t \in [0, \omega]$ and $q(t) \neq 0$. Therefore, Lemma 4.5 yields z(t) > 0 for $t \in [0, \omega]$.

Lemma 4.8. Let $\lambda > 1$, $\mu_0 > 0$, $p \in \mathcal{V}^-(\omega)$, $(p, f) \in \mathcal{U}(\omega)$, h satisfy (3.1), and there exist a positive function $\beta \in AC^1([0, \omega])$ such that (4.1) with $\mu = \mu_0$ and (4.2) hold. Then, for any $\mu \in]0, \mu_0[$, there exist functions $\beta_1, \beta_2 \in AC^1([0, \omega])$ satisfying conditions (4.3), (4.4), and (4.5).

Proof. Let $\mu \in [0, \mu_0[$ be arbitrary and put $\beta_2(t) := \frac{\mu}{\mu_0} \beta(t)$ for $t \in [0, \omega]$. It follows from (4.1) with $\mu = \mu_0$ and (4.2) that $\beta_2 \in AC^1([0, \omega])$ and

$$\beta_2(t) > 0 \quad \text{for } t \in [0, \omega], \tag{4.23}$$

$$\beta_2(0) = \beta_2(\omega), \quad \beta'_2(0) = \beta'_2(\omega),$$
(4.24)

$$\beta_2''(t) \le p(t)\beta_2(t) - \left(\frac{\mu_0}{\mu}\right)^{\lambda-1} h(t)\beta_2^{\lambda}(t) + \mu f(t)$$

$$\le p(t)\beta_2(t) - h(t)\beta_2^{\lambda}(t) + \mu f(t) \quad \text{for a. e. } t \in [0, \omega],$$
(4.25)

and

$$\max\left\{t \in [0,\omega] : \beta_2''(t) < p(t)\beta_2(t) - h(t)\beta_2^{\lambda}(t) + \mu f(t)\right\} > 0,$$
(4.26)

because $0 < \mu < \mu_0$ and h satisfies (3.1). By the hypothesis $(p, f) \in \mathcal{U}(\omega)$ and the condition $\mu > 0$, the problem

$$v'' = p(t)v + \mu f(t); \quad v(0) = v(\omega), \ v'(0) = v'(\omega)$$
(4.27)

has a unique solution v which is positive. In view of (3.1) and (4.23), conditions (4.25) and (4.27) yield

$$v''(t) \ge p(t)v(t) - h(t)v^{\lambda}(t) + \mu f(t)$$
 for a.e. $t \in [0, \omega]$ (4.28)

and

 $\left(\beta_2(t) - v(t)\right)'' \le p(t) \left(\beta_2(t) - v(t)\right) \quad \text{for a.e. } t \in [0, \omega].$

Therefore, by (4.24), (4.27), and the hypothesis $p \in \mathcal{V}^{-}(\omega)$, we get

$$v(t) \le \beta_2(t) \quad \text{for } t \in [0, \omega].$$
 (4.29)

Now, by virtue of (4.24), (4.25), (4.27), (4.28), and (4.29), we conclude that the functions v and β form a well-ordered pair of lower and upper functions of (1.1) and, thus, problem (1.1) has a solution β_1 such that

$$v(t) \le \beta_1(t) \le \beta_2(t) \quad \text{for } t \in [0, \omega]$$
(4.30)

(see, e.g., [3, Chapter I]). Consequently, the functions β_1 , β_2 satisfy conditions (4.4) and (4.5). We finally show that (4.3) holds as well. Indeed, let z(t) :=

 $\beta_2(t) - \beta_1(t)$ for $t \in [0, \omega]$. Since β_1 is a solution to problem (1.1) and β_2 satisfies (4.24), (4.25), and (4.26), we get

$$\begin{aligned} z(0) &= z(\omega), \quad z'(0) = z'(\omega), \\ z''(t) &= p(t)z(t) - h(t) \left(\beta_2^{\lambda}(t) - \beta_1^{\lambda}(t)\right) - \ell(t) \quad \text{for a. e. } t \in [0, \omega], \end{aligned}$$

where $\ell \in L([0, \omega])$ is such that

 $\ell(t) \geq 0 \quad \text{for a. e. } t \in [0, \omega], \quad \ell(t) \not\equiv 0.$

Therefore, in view of (3.1) and (4.30), the function z satisfies (4.21) and (4.22). Consequently, Lemma 4.7 implies that $\beta_2(t) > \beta_1(t)$ for $t \in [0, \omega]$, which, together with (4.30) and the positivity of v, results in (4.3).

Lemma 4.9. Let $\lambda > 1$, $\mu_0 > 0$, $p, h, f \in L([0, \omega])$, h satisfy (3.1), and there exist functions $\beta_1, \beta_2 \in AC^1([0, \omega])$ such that (4.3), (4.4) with $\mu = \mu_0$, and (4.5) hold. Then, there exist $\mu > \mu_0$ and a positive function $\beta \in AC^1([0, \omega])$ satisfying (4.1) and (4.2).

Proof. It is clear that there exist the numbers $d_1 > c_1 > 0$ and $d_2 > c_2 > 0$ such that

$$c_1 \le \beta_1(t) \le d_1, \quad c_2 \le \beta_2(t) - \beta_1(t) \le d_2 \quad \text{for } t \in [0, \omega].$$
 (4.31)

Let $\vartheta \in]0,1[$ be arbitrary. Put

$$M := \left\{ (x_1, x_2) \in \mathbb{R}^2 : c_1 \le x_1 \le d_1, \ c_2 \le x_2 - x_1 \le d_2 \right\}$$

and

$$\ell(x_1, x_2) := \frac{\vartheta x_1^{\lambda} + (1 - \vartheta) x_2^{\lambda}}{\left[\vartheta x_1 + (1 - \vartheta) x_2\right]^{\lambda}} \quad \text{for } (x_1, x_2) \in M.$$

Since the function $x \mapsto x^{\lambda}$ is strictly convex on $]0, +\infty[$, we have

$$\left[\vartheta x_1 + (1-\vartheta)x_2\right]^{\lambda} < \vartheta x_1^{\lambda} + (1-\vartheta)x_2^{\lambda} \quad \text{for } 0 < x_1 < x_2,$$

which implies that $\ell(x_1, x_2) > 1$ for $(x_1, x_2) \in M$. The function ℓ is continuous on the compact set M and, thus, there exists $\varepsilon > 1$ such that

$$\varepsilon^{\lambda-1} \left[\vartheta x_1 + (1-\vartheta)x_2 \right]^{\lambda} \le \vartheta x_1^{\lambda} + (1-\vartheta)x_2^{\lambda} \quad \text{for } (x_1, x_2) \in M.$$
(4.32)

We now put

$$\beta(t) := \varepsilon \vartheta \beta_1(t) + \varepsilon (1 - \vartheta) \beta_2(t) \quad \text{for } t \in [0, \omega].$$

In view of (4.3) and the conditions $\vartheta \in]0,1[$ and $\varepsilon > 1$, the function β is positive and satisfies (4.2). Moreover, from (3.1), (4.4) with $\mu = \mu_0$, (4.31), and (4.32), we get

$$\begin{split} \beta''(t) &\leq p(t)\beta(t) - h(t)\varepsilon \Big[\vartheta\beta_1^{\lambda}(t) + (1-\vartheta)\beta_2^{\lambda}(t)\Big] + \varepsilon\mu_0 f(t) \\ &\leq p(t)\beta(t) - h(t)\varepsilon^{\lambda} \big[\vartheta\beta_1(t) + (1-\vartheta)\beta_2(t)\big]^{\lambda} + \varepsilon\mu_0 f(t) \\ &= p(t)\beta(t) - h(t)\beta^{\lambda}(t) + \varepsilon\mu_0 f(t) \quad \text{for a. e. } t \in [0,\omega], \end{split}$$

i.e., β satisfies also (4.1) with $\mu = \varepsilon \mu_0 > \mu_0$.

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5. Proofs of main results

Proof of Theorem 3.1. Conclusion (1) of the theorem follows immediately from [7, Corollary 2.11].

Put

 $\mathcal{A} := \{ \mu > 0 : \text{problem (1.1) has a positive solution} \}.$

In view of Lemma 4.3, it is clear that $\mathcal{A} \neq \emptyset$. Let

$$\mu_0 := \sup \mathcal{A}. \tag{5.1}$$

Then, $\mu_0 > 0$ and Lemma 4.6 implies that $\mu_0 < +\infty$. Therefore, conclusion (4) of the theorem holds.

We now show that

$$\mu_0 \in \mathcal{A}.\tag{5.2}$$

Indeed, let $\{\mu_n\}_{n=1}^{\infty}$ be a sequence of positive numbers such that

$$\mu_n \in \mathcal{A} \quad \text{for } n \in \mathbb{N}, \qquad \lim_{n \to +\infty} \mu_n = \mu_0$$

Moreover, for any $n \in \mathbb{N}$, let u_n be a positive solution to problem (1.1) with $\mu = \mu_n$. Then, Lemma 4.6 yields (4.7). By the standard arguments used in the proof of a well-posedness of the periodic problem for second-order ODEs, one can show that there exists a subsequence $\{u_{nk}\}_{k=1}^{\infty}$ of $\{u_n\}_{n=1}^{\infty}$ such that

$$\lim_{k \to +\infty} u_{n_k}^{(i)}(t) = u_0^{(i)}(t) \quad \text{uniformly on } [0,\omega], \ i = 0, 1,$$

where $u_0 \in AC^1([0, \omega])$ is a solution to problem (1.1) with $\mu = \mu_0$. All the functions u_{n_k} are positive and, thus, it is clear that

$$u_0(t) \ge 0 \quad \text{for } t \in [0, \omega]. \tag{5.3}$$

By virtue of the hypothesis $(p, f) \in \mathcal{U}(\omega)$, problem (4.16) has a unique solution v which is positive. Since u_0 is a solution to problem (1.1) with $\mu = \mu_0$, by (3.1), (5.3), and (4.16), we get (4.21), where $z(t) := u_0(t) - \mu_0 v(t)$ for $t \in [0, \omega]$. Therefore, the hypothesis $p \in \mathcal{V}^-(\omega)$ yields $z(t) \ge 0$ for $t \in [0, \omega]$. Hence, we have

$$u_0(t) \ge \mu_0 v(t) > 0 \quad \text{for } t \in [0, \omega]$$

and, thus, condition (5.2) holds.

Having a positive solution u_0 to problem (1.1) with $\mu = \mu_0$, it is clear that all the hypotheses of Lemma 4.8 (with $\beta(t) := u_0(t)$) are fulfilled. Consequently, for any $\mu \in]0, \mu_0[, (p, \mu f) \in \mathcal{U}(\omega)$ and there exist functions $\beta_1, \beta_2 \in AC^1([0, \omega])$ satisfying (4.3), (4.4), and (4.5). Therefore, conclusion (2) of the theorem follows from Lemma 4.2.

Since u_0 is a positive solution to problem (1.1) with $\mu = \mu_0$, to prove conclusion ((3)) of the theorem, it is sufficient to show that problem (1.1) with $\mu = \mu_0$ has at most one positive solution. Suppose on the contrary that there exists a positive solution to problem (1.1) with $\mu = \mu_0$ different from u_0 . Since $\mu_0 > 0$, (3.2) yields $(p, \mu_0 f) \in \mathcal{U}(\omega)$ and, thus, it follows from Lemma 4.1 (with $\beta(t) := u_0(t)$ and $\mu := \mu_0$) that problem (1.1) with $\mu = \mu_0$ possesses solutions u_* , u^* such that

$$u^*(t) > u_*(t) > 0$$
 for $t \in [0, \omega]$.

Therefore, Lemma 4.9 (with $\beta_1(t) := u_*(t)$ and $\beta_2(t) := u^*(t)$) guarantees that there exist $\tilde{\mu} > \mu_0$ and a positive function $\beta \in AC^1([0, \omega])$ satisfying (4.1) with $\mu = \tilde{\mu}$ and (4.2). Consequently, in view of the hypothesis $(p, f) \in \mathcal{U}(\omega)$ and the positivity of $\tilde{\mu}$, it follows from Lemma 4.1 (with $\mu := \tilde{\mu}$) that problem (1.1) with $\mu = \tilde{\mu}$ has at least one positive solution. However, this implies $\tilde{\mu} \in \mathcal{A}$, which contradicts (5.1).

Proof of Proposition 3.4. By Remark 3.3, it follows from (3.8) that condition (3.2) holds. Let μ_0 be the number appearing in the conclusion of Theorem 3.1.

We first show that μ_0 satisfies (3.10). Suppose on the contrary that (3.10) does not hold, i.e.,

$$\mu_0 < \frac{\left(\lambda-1\right)\left[\Delta(p)\right]^{-\frac{\lambda}{\lambda-1}}}{\lambda\left[\lambda\int_0^\omega h(s)\mathrm{d}s\right]^{\frac{1}{\lambda-1}}\int_0^\omega [f(s)]_-\mathrm{d}s}$$

Then, it follows from Lemmas 4.3 and 4.2 that problem (1.1) with $\mu = \mu_0$ has at least two positive solutions, which contradicts conclusion (3) of Theorem 3.1.

Now we show that μ_0 satisfies (3.11). Suppose on the contrary that (3.11) does not hold, i.e.,

$$\mu_0 \geq \frac{(\lambda - 1) \left[e^{\frac{\omega}{4} \int_0^{\omega} [p(s)]_+ ds} \int_0^{\omega} [p(s)]_+ ds - \int_0^{\omega} [p(s)]_- ds \right]^{\frac{\lambda}{\lambda - 1}}}{\lambda \left[\lambda \int_0^{\omega} h(s) ds \right]^{\frac{1}{\lambda - 1}} \left[\int_0^{\omega} [f(s)]_- ds - e^{\frac{\omega}{4} \int_0^{\omega} [p(s)]_+ ds} \int_0^{\omega} [f(s)]_+ ds \right]}.$$

Then, it follows from Lemma 4.4 that problem (1.1) with $\mu = \mu_0$ has no positive solution, which contradicts conclusion (3) of Theorem 3.1.

6. Model examples

In this section, we consider the model equation (1.3) with F given by the relations in (1.4) in order to demonstrate a possible use of Theorem 3.1.

Let us choose $\omega > 0$ and consider the equation

$$x'' = \frac{k(\ell - d(t))}{md(t)} x - \frac{k\ell}{2md^3(t)} x^3 - \frac{f_0}{m} , \qquad (6.1)$$

where $m, k, \ell, f_0 > 0$ and $d: \mathbb{R} \to]0, +\infty[$ is a positive ω -periodic function such that $d(t) \neq \ell$ and

$$\int_0^\omega \left[\frac{\ell - d(s)}{d(s)}\right]_- \mathrm{d}s < \frac{4m}{\omega k}, \qquad \int_0^\omega \left[\frac{\ell - d(s)}{d(s)}\right]_+ \mathrm{d}s < \frac{\int_0^\omega \left\lfloor\frac{\ell - d(s)}{d(s)}\right\rfloor_- \mathrm{d}s}{1 - \frac{\omega k}{4m} \int_0^\omega \left\lfloor\frac{\ell - d(s)}{d(s)}\right\rfloor_- \mathrm{d}s}.$$

Observe that equation (6.1) is a Duffing equation with non-constant coefficients and a constant forcing term. By Remarks 3.3 and 3.5, we get

$$\frac{k(\ell - d(\cdot))}{md(\cdot)} \in \mathcal{V}^{-}(\omega), \qquad \left(\frac{k(\ell - d(\cdot))}{md(\cdot)}, -\frac{1}{m}\right) \in \mathcal{U}(\omega)$$

Therefore, assuming that f_0 is a bifurcation parameter, it follows from Theorem 3.1 that there exists a critical value $f_0^* > 0$ of f_0 such that, crossing the value f_0^* , a bifurcation of positive ω -periodic solutions to (6.1) occurs.

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As a second example, we consider the equation

$$x'' = \frac{k(\ell - d_0)}{md_0} x - \frac{k\ell}{2md_0^3} x^3 + \frac{A}{m} \left(\sin \frac{2\pi t}{\omega} - \frac{1}{2} \right), \tag{6.2}$$

where $A, \omega > 0$ and $m, k, \ell, d_0 > 0$ such that $d_0 < \ell$ and

$$\int_0^\omega \left[\sin\frac{2\pi s}{\omega} - \frac{1}{2}\right]_- \mathrm{d}s > \mathrm{e}^{\frac{\omega^2 k(\ell - d_0)}{4md_0}} \int_0^\omega \left[\sin\frac{2\pi s}{\omega} - \frac{1}{2}\right]_+ \mathrm{d}s.$$

Unlike the first example, equation (6.2) is a Duffing equation with constant coefficients and a sign-changing forcing term. By Remarks 2.2 and 3.5, we get

$$\frac{k(\ell - d_0)}{md_0} \in \mathcal{V}^-(\omega), \qquad \left(\frac{k(\ell - d_0)}{md_0}, \frac{g(\cdot)}{m}\right) \in \mathcal{U}(\omega).$$

where $g(t) := \sin \frac{2\pi t}{\omega} - \frac{1}{2}$. Therefore, if we consider A as a bifurcation parameter, it follows from Theorem 3.1 that there exists a critical value $A^* > 0$ of A such that, crossing the value A^* , a bifurcation of positive ω -periodic solutions to (6.2) occurs.

We finally mention that Proposition 3.4 provides lower and upper estimates of the critical values f_0^* and A^* of bifurcation parameters f_0 and A.

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